

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

In proceedings for Reorganization under Chapter 11

Delphi Corporation., et al.,

Case No. 05-44481  
(Jointly Administered)

(the "Debtor")

Claim No. 1746  
Claim Amount: \$3,821,082.86

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**NOTICE OF TRANSFER OF CLAIMS PURSUANT TO  
FRBP RULE 3001 (e) (2)**

**To Transferor:** King Street Acquisition Company, L.L.C.

Your unsecured claim no. 1746, in the amount of \$3,821,082.86 has  
been transferred to:

**Transferee:** **DEUTSCHE BANK SECURITIES, INC.**  
60 Wall Street, 3<sup>rd</sup> Floor, New York, NY 10005  
Attn: Vikas Madan and Ross Rosenfelt  
Phone: 212-250-5760  
Fax: 212-797-8770

with copies to:

Attn:  
Fax:

The Evidence of Transfer of Claim is attached hereto. No action is required if you do not object to the transfer of your claim. However, if you do object to the transfer of your claim, within 20 days of this notice, you must:

- FILE A WRITTEN OBJECTION TO THE TRANSFER with:  
  
Clerk's Office  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York -----
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE.

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**(FOR CLERK'S OFFICE USE ONLY):**

This notice was mail to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2006.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy: (check) Claims Agent ☐ Transferee ☐ Debtor's Attorney

\_\_\_\_\_  
Clerk

Refer to INTERNAL CONTROL NO. \_\_\_\_\_ in your objection.

If you file an objection, a hearing will be scheduled.

If your objection is not timely filed, the transferee will be substituted on our records as the claimant in this proceeding

- 13 -

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **KING STREET ACQUISITION COMPANY, L.L.C.** ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to **DEUTSCHE BANK SECURITIES INC.** (the "Assignee"), all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Assignor's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Delphi Automotive Systems LLC, and its predecessor, Delco Electronics LLC, and successors in interest (the "Debtor"), one of the debtors-in-possession in the chapter 11 reorganization case entitled, *In re: Delphi Corporation, et al.*, Chapter 11 Case No. 05-44481 (RDD) (Jointly Administered) (the "Bankruptcy Case"), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$3,821,082.86 (the "Claim") related to the proof of claim filed by Assignor with the Bankruptcy Court, which proof of claim has been assigned claim number 1746.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owners and holders of the Claim. Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS IS EXECUTED  
THIS 27 day of June, 2007.

**DEUTSCHE BANK SECURITIES INC.**

By: \_\_\_\_\_  
Name:  
Title:

**KING STREET ACQUISITION COMPANY,  
L.L.C.**

By: King Street Capital Management, L.L.C.  
Its Manager

By:   
Name: **Brian J. Higgins**  
Title: **Managing Partner**

JS

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS IS EXECUTED  
THIS \_\_\_\_ day of June, 2007.

**DEUTSCHE BANK SECURITIES INC.**

By:   
Name: \_\_\_\_\_  
Title: **Ray Costa**  
**Managing Director**

**KING STREET ACQUISITION COMPANY,  
L.L.C.**

By: King Street Capital Management, L.L.C.  
Its Manager

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_